

**I)(a) Statement showing Shareholding Pattern**

Name of the Company : Lakshmi Energy and Foods Limited

Scrip Code – BSE 519570, NSE – LAKSHMIEFL,

SCRIP NAME : LAKSHMI ENERGY & FOODS LTD. (RS 2.00) SCRIP TYPE :- EQUITY

As on Date : 30-Jun-2012

Partly paid-up shares	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Warrants	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	0		

**I)(a) Statement showing Shareholding Pattern**

Sr. no. (I)	Category of shareholder (II)	Number of shareholders (III)	Total number of shares (IV)	Number of shares held in dematerialized form (V)	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII) / (IV) * 100
(A)	<b>Promoter and Promoter Group<sup>2</sup></b>							
(1)	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	4	14690730	14690730	23.25	23.25	0	0
(b)	Central Government/State Government(s)	0	0	0	0.00	0.00	0	0
(c)	Bodies Corporate	4	13725000	13725000	21.72	21.72	0	0
(d)	Financial Institutions/Banks	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0
	<b>Sub-Total (A)(1)</b>	8	28415730	28415730	44.97	44.97	0	0.00
(2)	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0.00	0.00	0	0
(b)	Bodies Corporate	0	0	0	0.00	0.00	0	0
(c)	Institutions	0	0	0	0.00	0.00	0	0
(d)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0
(e)	Any Other (Total)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0.00	0.00	0	0.00
	<b>Total Shareholding of Promoter and Promoter</b>	8	28415730	28415730	44.97	44.97	0	0.00

Group (A)= (A)(1)+(A)(2)								
<b>(B) Public shareholding<sup>3</sup></b>								
<b>(1) Institutions</b>								
(a) Mutual Funds/UTI	2	298000	298000	0.47	0.47	N.A.	N.A.	
(b) Financial Institutions/Banks	2	276983	276983	0.44	0.44	N.A.	N.A.	
(c) Central Government/State Government(s)	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Venture Capital Funds	0	0	0	0.00	0.00	N.A.	N.A.	
(e) Insurance Companies	0	0	0	0.00	0.00	N.A.	N.A.	
(f) Foreign Institutional Investors	5	6184244	6184244	9.79	9.79	N.A.	N.A.	
(g) Foreign Venture Capital Investors	0	0	0	0.00	0.00	N.A.	N.A.	
(h) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(i) Any Other (Total)	0	0	0	0.00	0.00	N.A.	N.A.	
<b>Sub-Total (B)(1)</b>	<b>9</b>	<b>6759227</b>	<b>6759227</b>	<b>10.70</b>	<b>10.70</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>(2) Non-institutions</b>								
(a) Bodies Corporate	491	8702720	2419220	13.77	13.77	N.A.	N.A.	
(b) Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	20689	14267001	12455134	22.58	22.58	N.A.	N.A.	
Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	19	3130057	3130057	4.95	4.95	N.A.	N.A.	
(c) Qualified Foreign Investor	0	0	0	0.00	0.00	N.A.	N.A.	
(d) Any Other (Total)	1059	1915265	1914265	3.03	3.03	N.A.	N.A.	
(d1) CLEARING MEMBERS	35	29362	29362	0.05	0.05	N.A.	N.A.	
(d2) HUF	537	1033110	1032110	1.63	1.63	N.A.	N.A.	
(d3) NRI	487	852793	852793	1.35	1.35	N.A.	N.A.	
<b>Sub-Total (B)(2)</b>	<b>22258</b>	<b>28015043</b>	<b>19918676</b>	<b>44.33</b>	<b>44.33</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>22267</b>	<b>34774270</b>	<b>26677903</b>	<b>55.03</b>	<b>55.03</b>	<b>N.A.</b>	<b>N.A.</b>	
<b>TOTAL (A)+(B)</b>	<b>22275</b>	<b>63190000</b>	<b>55093633</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	
(C) Shares held by Custodians and against which Depository Receipts have been issued	0	0	0	N.A.	0.00	N.A.	N.A.	
C1 Promoter and Promoter Group	0	0	0	N.A.	0.00	N.A.	N.A.	
C2 Public	0	0	0	N.A.	0.00	N.A.	N.A.	
<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>22275</b>	<b>63190000</b>	<b>55093633</b>	<b>N.A.</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>	

<sup>1</sup>For determining public shareholding for the purpose of Clause 40A.

<sup>2</sup>For definitions of "Promoter" and "Promoter Group", refer to Clause 40A.

<sup>3</sup>For definitions of "Public Shareholding", refer to Clause 40A.

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr.	Name of the shareholder	PAN of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of
			as a % of grand	as a % of grand	as a percentage	as a % of grand total	Number	As a % total number	Number of	As a % total		

No. (I)	(II)	(III)	Number (IV)	total (A) + (B) + (C) (V)	Number (VI)	(VII) = (VI) / (IV) *100	(A) + (B) + (C) of sub-clause (I)(a) (VIII)	of warrants held (XI)	of warrants of the same class (X)	convertible securities held (XI)	number of convertible securities of the same class (XII)	warrants and convertible securities) as a % of diluted share capital (XIII)
1	VIJAY LAXMI SOOD	ACLPS5925P	1971100	3.12	0	0.00	0.00	0	0	0	0	0
2	JANAK RAJ SINGH (2)	AFYPS2265J	2993645	4.74	0	0.00	0.00	0	0	0	0	0
3	BALBIR SINGH UPPAL	AADPU6811A	9725985	15.39	0	0.00	0.00	0	0	0	0	0
4	LOIL OVERSEAS FOODS LTD	AAACL7996H	988000	1.56	0	0.00	0.00	0	0	0	0	0
5	LOIL CONTINENTAL FOODS LIMITED	AAACL8520F	2500000	3.96	0	0.00	0.00	0	0	0	0	0
6	GANESHAY OVERSEAS INDUSTRIES LIMITED	AABCG8778M	4632000	7.33	0	0.00	0.00	0	0	0	0	0
7	LOIL HEALTH FOODS LTD	AAACL8432C	5605000	8.87	0	0.00	0.00	0	0	0	0	0
	TOTAL		28415730	44.97	0	0.00	0.00	0	0.00	0	0.00	0.00

**D)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B) +(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PBR IMPEX PRIVATE LIMITED		6250000	9.89	0	0	0	0	0
2	BANK MUSCAT S A O G A/C BANKMUSCAT INDIA - FUND		2984339	4.72	0	0	0	0	0
3	MORGAN STANLEY MAURITIUS COMPANY LIMITED		1875634	2.97	0	0	0	0	0
4	ASHISH DHAWAN		1150500	1.82	0	0	0	0	0
	MERRILL LYNCH								

5	CAPITAL MARKETS ESPANA - S.A. S.V.	1038937	1.64	0	0	0	0	0
	TOTAL	13299410	21.05	0	0.00	0	0.00	0

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted
					Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	PBR IMPEX PRIVATE LIMITED		6250000	9.89	0	0	0	0	0
	TOTAL		6250000	9.89	0	0.00	0	0.00	0.00

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	PAN of the Shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL		0	0.00

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
	TOTAL	0	0	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by 'promoter/promoter group' are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
		TOTAL	0	0.00

**(III) (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.**

Sr. no.	Category of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights i.e. (VI)	
						As a percentage	As a percentage

(I)	(II)	Class X (III)	Class Y (IV)	Class Z (V)	(VI)	of (A+B) (VII)	of (A+B+C) (VIII)
<b>(A)</b>	<b>Promoter and Promoter Group<sup>2</sup></b>						
<b>(1)</b>	<b>Indian</b>						
(a)	Individuals/Hindu Undivided Family	0	0	0	0	0.00	0.00
(b)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(c)	Bodies Corporate	0	0	0	0	0.00	0.00
(d)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Foreign</b>						
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	0	0	0	0	0.00	0.00
(b)	Bodies Corporate	0	0	0	0	0.00	0.00
(c)	Institutions	0	0	0	0	0.00	0.00
(d)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(e)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (A)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	0	0	0	0	0.00	0.00
<b>(B)</b>	<b>Public shareholding</b>						
<b>(1)</b>	<b>Institutions</b>						
(a)	Mutual Funds/UTI	0	0	0	0	0.00	0.00
(b)	Financial Institutions/Banks	0	0	0	0	0.00	0.00
(c)	Central Government/State Government(s)	0	0	0	0	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0	0.00	0.00
(e)	Insurance Companies	0	0	0	0	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0	0.00	0.00
(h)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(h)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(1)</b>	0	0	0	0	0.00	0.00
<b>(2)</b>	<b>Non-institutions</b>						
(a)	Bodies Corporate	0	0	0	0	0.00	0.00
(b)	Individuals - i. Individual Shareholders Holding Nominal Share Capital Up To >Rs. 1 Lakh.	0	0	0	0	0.00	0.00
	Individuals - ii. Individual Shareholders Holding Nominal Share Capital In Excess Of Rs. 1 Lakh	0	0	0	0	0.00	0.00
(c)	Qualified Foreign Investor	0	0	0	0	0.00	0.00
(d)	Any Other (Total)	0	0	0	0	0.00	0.00
	<b>Sub-Total (B)(2)</b>	0	0	0	0	0.00	0.00
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	0	0	0	0	0.00	0.00
	<b>TOTAL (A)+(B)</b>	0	0	0	0	0.00	0.00
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	0	0	0	0	0.00	0.00
C1	Promoter and Promoter Group	0	0	0	0	0	0
C2	Public	0	0	0	0	0	0
	<b>GRAND TOTAL (A)+(B)+(C)</b>	0	0	0	0	0.00	0.00