

Unaudited Financial Results (Provisional) for the Quarter ended 30.06.2013

(Standalone)

(Rs' Millions)

Sr. No.	PARTICULARS	Quarter Ended			Nine Month Ending		Pre. Year
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.06.2013	31.03.2013	30.06.2012	30.06.2013	30.06.2012	30.09.2012
1	Net Sales / Income From Operation	4,849.60	4,671.25	2,920.20	13,210.47	8,917.94	12,100.40
2	Other Operating Income	4.70	7.41	1.49	26.45	2.72	2.40
3	Total Income	4,854.30	4,678.66	2,921.69	13,236.92	8,920.66	12,102.80
4	Expenditure						
	(a)(-)/Inc/(+)Dec. In Stock	1,349.30	(147.94)	1,652.80	199.68	(324.67)	260.26
	(b) Raw material Consumed/Traded Goods	2,729.80	4,237.35	514.11	11,298.05	7,060.28	9,182.59
	(c) Employee's Cost	18.80	21.62	14.35	60.68	48.93	74.95
	(d) Depreciation	101.07	95.99	99.09	300.37	298.15	398.88
	(e) Other Expenditure						
	-Agri Division	138.84	103.62	199.54	311.35	635.35	765.34
	-Energy Division	14.16	8.30	2.40	27.59	2.40	72.60
	(f) Stock Revaluation impact					258.26	
	Total	4,351.97	4,318.94	2,482.29	12,197.72	7,978.70	10,754.61
5	Profit/(Loss) from operations before other income finance cost and exceptional items.	502.33	359.73	439.40	1,039.20	941.96	1,348.19
6	Other Income	0.12	23.41	1.61	23.95	1.88	6.65
7	Profit/(Loss) from ordinary activities before finance cost and exceptional items.	502.45	383.14	441.01	1,063.15	943.84	1,354.84
8	Finance Cost (Note No. 5)	131.31	123.26	385.49	373.33	1,004.33	1,345.90
9	Profit/(Loss) from ordinary activities after finance cost and before exceptional items.	371.14	259.88	55.52	689.82	(60.49)	8.94
10	Exceptional Items	-	-	-	-	-	-
11	Profit/(Loss) from ordinary activities before tax.	371.14	259.88	55.52	689.82	(60.49)	8.94
12	Provision for Taxation						
	- Current	73.72	-	-	70.72		1.79
	- Deferred Tax Assets(-)/Liability(+)	(19.29)	(25.99)	(24.38)	(73.83)	(73.80)	(100.51)
13	Profit/(Loss) from ordinary activities after tax.	319.71	285.87	79.90	692.93	13.31	107.66
14	Extraordinary items (Note No.6)				329.78		
15	Net Profit/(Loss) for the period	319.71	285.87	79.90	363.15	13.31	107.66
16	Cash Profit for the period	420.78	381.86	178.99	663.52	311.46	506.53



17	Equity Share Capital	126.38	126.38	126.38	126.38	126.38	126.38
	Face Value of Equity Share Rs. 2/- each						
18	Reserve Excluding the Revaluation Reserve	-	-	-			7,036.73
19	Earnings Per Share (before extraordinary items)						
	Basic (Rs.)	5.06	4.52	1.26	10.97	0.21	1.70
	Diluted(Rs.)	4.57	4.52	1.26	9.90	0.21	1.70
	Earnings Per Share (after extraordinary items)						
	Basic (Rs.)	5.06	4.52	1.26	5.75	0.21	1.70
	Diluted(Rs.)	4.57	4.52	1.26	5.19	0.21	1.70
PARTICULARS OF SHAREHOLDING							
20	Public share Holding						
	- Number of Shares of Rs 2/- each	31,624,270	31,624,270	34,774,270	31,624,270	34,774,270	34,099,270
	- Percentage of Shareholding	50.05	50.05	55.03	50.05	55.03	53.96
21	Promoters and Promoters group share holding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	- Number of Shares	31,565,730	31,565,730	28,415,730	31,565,730	28,415,730	29,090,730
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total shareholding of the company)	49.95	49.95	44.97	49.95	44.97	46.04

NOTES:

- The above Unaudited Results (Provisional) were reviewed by the Audit Committee and taken on record by the Board of Directors of the company in its meeting held on 17th July, 2013. Statutory Auditors have carried out the limited review of the financial results for the quarter ending 30th June 2013.
- Segments have been identified in accordance with the Accounting Standard (AS-17) "Segment Reporting " considering risk profiles and the organization structure of the business.
- There was no complaint pending, both at the beginning and at the end of the quarter. 1 complaint received during the Quarter was resolved.
- The figures for the previous periods have been regrouped/rearranged wherever considered necessary to make them comparable.
- In continuation of Accounting Policy from previous two quarters, Rs.64.17 Millions out of Rs. 166.54 Millions appropriated against raw material in proportion to holding during quarter ended on 30.06.2013.
- Non recurring impact of USD/INR fluctuation.

Place: Khamano
Date: 17th July,2013

For Lakshmi Energy and Foods Limited

(Balbir Singh Uppal)
Chairman & Managing Director



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**Unaudited Financial Results (Provisional) for the Quarter ended 30.06.2013
(Consolidated)**

(Rs` Millions)

Sr. No.	PARTICULARS	Quarter Ended			Nine Month Ending		Pre. Year
		Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
		30.06.2013	31.03.2013	30.06.2012	30.06.2013	30.06.2012	30.09.2012
1	Net Sales / Income From Operations	4953.92	4,942.49	2,723.78	13,603.67	8,747.19	15,466.90
2	Other Operating Income	5.03	8.77	7.56	28.14	8.79	2.40
3	Total Income	4,958.95	4,951.26	2,731.34	13,631.81	8,755.98	15,469.30
4	Expenditure						
	(a) (Inc)/Dec. In Stock	1433.31	(153.27)	1,652.80	278.36	(324.67)	(2,888.07)
	(b) Raw material Consumed/Traded Goods	2737.22	4,497.36	307.93	11,576.93	6,883.36	15,665.15
	(c) Employee's Cost	20.10	23.83	18.24	66.86	61.39	91.10
	(d) Depreciation	101.19	96.33	99.27	300.83	298.59	399.54
	(e) Other Expenditure						
	-Agri Division	142.82	117.56	210.95	337.67	666.92	868.41
	-Energy Division	14.15	8.30	2.40	27.59		7.20
	(f) Stock Revaluation impact					258.27	
	Total	4,448.79	4,590.12	2,291.59	12,588.24	7,843.86	14,143.33
5	Profit/(Loss) from operations before other income, finance costs and exceptional items	510.16	361.14	439.75	1,043.57	912.12	1,325.97
6	Other Income	0.12	23.41	1.13	29.09	13.16	15.58
7	Profit /(Loss) from ordinary activities before finance costs and exceptional items	510.28	384.55	440.88	1,072.66	925.28	1,341.55
8	Interest	131.34	123.51	385.51	373.64	1,004.70	1,346.03
9	Profit /(Loss) from ordinary activities after finance costs but before exceptional items	378.94	261.04	55.37	699.02	(79.42)	(4.49)
10	Exceptional Items	-	-	-	-	-	-
11	Profit /(Loss) from ordinary activities before tax	378.93	261.04	55.37	699.02	(79.42)	(4.49)
12	Provision for Taxation						
	- Current	70.72	-	-	70.72	-	-
	- (Deferred Tax Assets)/Liability	(19.30)	(25.94)	(24.38)	(73.79)	(73.80)	(100.16)
13	Profit /(Loss) from ordinary activities after tax	327.51	286.98	79.75	702.09	(5.62)	95.67
14	Extraordinary Items	-	-	-	329.78	-	-
15	Net Profit/(Loss) for the Period	327.51	286.98	79.75	372.31	(5.62)	95.67
16	Cash Profit for the period	428.70	383.31	179.02	673.14	292.97	495.21

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807, 8th Floor, Kailash Building, 26, K.G. Marg, Connaught Place,

17	Share Capital						
	Face Value of Equity Share Rs. 2/- each	126.38	126.38	126.38	126.38	126.38	126.38
18	Reserve Excluding the Revaluation Reserve	-	-	-	-	-	7,400.20
19	Earnings Per Share (before extraordinary items)						
	Basic	5.18	4.54	1.26	11.11	(0.09)	1.51
	Diluted (Rs.)	4.68	4.54	1.26	10.03	(0.09)	1.51
	Earnings Per Share (after extraordinary items)						
	Basic	5.18	4.54	1.26	5.89	(0.09)	1.51
	Diluted (Rs.)	4.68	4.54	1.26	5.32	(0.09)	1.51
20	Public share Holding						
	- Number of Shares of Rs 2/- each	31,624,270	31,624,270	34,774,270	31,624,270	34,774,270	34,099,270
	- Percentage of Shareholding	50.05	50.05	55.03	50.05	55.03	53.96
21	Promoters and Promoters group share holding						
	a) Pledged/Encumbered						
	- Number of Shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non Encumbered						
	- Number of Shares	31,565,730	31,565,730	28,415,730	31,565,730.00	28,415,730	29,090,730
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
	- Percentage of shares (as a % of the total shareholding of the company)	49.95	49.95	44.97	49.95	44.97	46.04

Note : The consolidated financial results have been prepared in accordance with the Accounting Standard -21 on "Consolidated Financial Statement" and include financial results of Punjab Greenfield Resources Ltd, Lakshmi Green Power Ltd and Green Energy and Foods Pte, Singapore.

Place: Khamano
Date: 17th July, 2013

For Lakshmi Energy and Foods Limited

(Babir Singh Uppal)
Chairman & Managing Director

4.



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SEGMENT REPORTING

(Rs` Millions)

	Quarter Ended			Nine Month Ending		Pre. Year
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
	30.06.2013	31.03.2013	30.06.2012	30.06.2013	30.06.2012	30.09.2012
Segment Revenue						
Agri-based Business	4,922.67	4,964.23	2,709.13	13,612.42	8,732.54	15,443.88
Energy	168.74	88.75	14.65	356.13	14.65	23.02
Less: Inter Segment Revenue	(137.49)	(110.49)		(364.88)		
Net Revenue from Operation	4,953.92	4,942.49	2,723.78	13,603.67	8,747.19	15,466.90
Net Profit before depreciation, interest & tax:						
Agri-based Business	549.83	452.11	539.17	1,236.98	1,220.49	1,738.86
Energy	61.63	28.78	0.97	136.50	0.97	1.56
Total	611.46	480.89	540.14	1,373.48	1,221.46	1,740.42
Less : Interest (Not Allocable)	131.34	123.51	385.50	373.64	1,004.69	1,346.03
Less: Depreciation	101.19	96.33	99.3	300.8	298.6	399.54
Total Profit before Exceptional Item & Tax	378.93	261.05	55.37	699.04	(81.82)	(4.49)
Capital Employed						
Agri-based Business	3,974.69	3,637.39	4,075.04	3,974.69	3,997.15	4,125.00
Energy	1,602.96	1,561.33	1,509.20	1,602.96	1,531.72	1,529.76
Total	5,577.65	5,198.72	5,584.24	5,577.65	5,528.87	5,654.76

Secondary Segment (Geographical)						
Rest of the world						
Agri Based Business :- Direct Export	249.87	315.90	274.50	872.69	1,158.68	1,320.98
Agri Based Business :- Deemed Export	1,858.63	925.16		3,052.69		
Energy						
India						
Agri Based Business	2,780.18	3,697.55	2,434.81	9,596.97	7,574.04	14,122.90
Energy	65.24	3.88	14.47	81.32	14.47	23.02
Total	4,953.92	4,942.49	2,723.78	13,603.67	8,747.19	15,466.90

Place: Khamano
Date: 17th July, 2013

For Lakshmi Energy and Foods Limited

(Balbir Singh Uppal)
Chairman & Managing Director

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