



Lakshmi
Energy and Foods Limited
Formerly Lakshmi Overseas Industries Limited

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July 16, 2016

To

Listing Department National Stock Exchange of India Ltd Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051 NSE Symbol: LAKSHMIEFL	Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001 BSE Code: 519570
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Sub: Addendum to the Notice of Board Meeting

Dear Sirs,

With reference to our earlier letter dated 13 July, 2016 regarding Intimation of Board Meeting to be held on 20 July, 2016, inter alia, to consider and take on record unaudited financial results for the quarter ended 30th June, 2016.

We, hereby, intimate additional Agenda Item to be included in the Notice of the Meeting of the Board of Directors of the Company Scheduled on 20 July, 2016, to consider and approve allotment of 34,80,000 equity shares of Rs.2/- each at a premium of Rs.15.50 per share to M/s Ganeshay Overseas Industries Limited (an entity belonging to the Promoters' Group) on conversion of 34,80,000 Convertible Warrants allotted to it, by the Company, on 17 May, 2016 as per in-principle approvals of National Stock Exchange (NSE) and Bombay Stock Exchange (BSE).

We also intimate that 25% upfront amount was received by the company before the allotment of convertible warrants as per SEBI ICDR guidelines. Balance 75% amount has been received vide RTGS dated 16 July, 2016 alongwith request from M/s Ganeshay Overseas Industries Limited, for conversion of 34,80,000 into equity shares.

This is for your kind information and record please.

Thanking You,

Yours truly,

For **LAKSHMI ENERGY AND FOODS LIMITED**


Ajay K. Ratra
Company Secretary