



Lakshmi
Energy and Foods Limited
Formerly Lakshmi Overseas Industries Limited

Zonal Office :
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New Delhi-110001. India Tel. : 011-66305281, 66305282 Fax : +91-11-66305280
E-mail : corporate@lakshmigroup.in

CIN: L00000CH1990PLC010573

May 12, 2016

To

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai-400051

NSE Symbol: LAKSHMIEFL

Department of Corporate Services
Bombay Stock Exchange Ltd.
Phiroze Jeejeebhoy Towers, Dalal
Street, Mumbai-400 001

BSE Code: 519570

Sub: Intimation of Board Meeting

Sirs,

Notice is hereby given that a meeting of Board of Directors of the company is scheduled to be held on **Tuesday, 17th May, 2016** for considering, inter alia,

1. Issuance/allotment of 71,40,000 convertible warrants, on preferential basis to the entity belonging to the Promoters' Group category, at an exercise price of Rs.17.50 per underlying equity share of the face value of Rs.2 each, in terms of the in-principle approvals given by BSE and NSE.
2. To consider and approve the hiving off of Power Division of the Company into a separate subsidiary company, subject to the requisite approvals.

This is for your information and record please.

Thanking You,

Yours faithfully,
For **LAKSHMI ENERGY AND FOODS LIMITED**


Ajay K. Ratra
Company Secretary