



Lakshmi
Energy and Foods Limited
Formerly Lakshmi Overseas Industries Limited

Registered / Corporate Office :
S.C.O. 18-19, 1st Floor, Sector 9-D, Madhya Marg, Chandigarh-160 017. India.
Tel. : 0172-2740352, 2744008, 2743274 Fax : +91-172-2743057
E-mail : corporate@lakshmi group.in
CIN: L00000CH1990PLC010573

October 22, 2014

To

Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex, Bandra (East), Mumbai-400051	Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400 001
Delhi Stock Exchange Ltd. DSE house, 3/1 Asaf Ali Road, New Delhi	Ludhiana Stock Exchange Ltd. Feroze Gandhi Market Ludhiana- 141 001

NSE symbol: LAKSHMIEFL

BSE Code: 519570


Sub: Non exercise of option to convert the warrants into equity shares

Dear Sirs,

As per the approval granted by the members of the Company at the 22nd Annual General Meeting held on 28th March, 2013, the Company on receipt of the requisite Stock Exchange Approvals had issued 34,80,000 warrants of series-2 at Rs. 22/- per warrant to Mr. Balbir Singh Uppal (a part of Promoters' Group) with an entitlement to convert into/exchange with the equal number of Equity Shares of Rs.2/- each of the Company. Since the Warrant holder did not exercise the conversion option within 18 months from the date of their allotment, so the entitlement of conversion has lapsed and up-front amount received by the company on such warrants has been forfeited as per terms.

Thanking You,

Yours truly,
For **LAKSHMI ENERGY AND FOODS LIMITED**
(formerly Lakshmi Overseas Industries Ltd.)


(Ajay K. Ratra)
Company Secretary

Admin. Office & Works :

Chandigarh - Ludhiana National Highway, Khamanon-141 801, Punjab. India.
Tel. : 01628-661800, 97809-10117/118 Fax : 91-1628-661805

Zonal Office :

807, 8th Floor, Kailash Building, 26, K.G. Marg, Connaught Place