

Format of holding of specified securities

1. Name of Listed Entity: **Lakshmi Energy and Foods Limited (formerly Lakshmi Overseas Industries Ltd)**
2. Scrip Code/Name of Scrip/Class of Security: **BSE code:519570, NSE symbol: LAKSHMIEFL**
3. Share Holding Pattern Filled under: **Reg. 31(1)(b)**

Report for Quarter ending : **31st December, 2015**

- 4. Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-
- | Particulars | Yes* | No* |
|--|-------------|------------|
| 1 Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 Whether the Listed Entity has issued any Convertible Securities or Warrants? | | No |
| 3 Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 4 Whether the Listed Entity has any shares in locked-in? | Yes | No |
| 5 Whether any shares held by promoters are pledge or otherwise encumbered? | | No |



Category (I)	Category of Shareholder (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Parly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = (V+VI+VII)	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)			No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked in Shares (XII)	No of Shares pledged or otherwise encumbered (XIII)	No of Equity Shares Held in Dematerialized form (XIV)	
								Class X	Class Y	Total						
								Total as a % of (A+B+C)								
(A)	Promoter & Promoter Group	9	34865730	0	0	34865730	52.4376	34865730	0	34865730	52.4376	3300000	9.4649	0	0	34865730
(B)	Public	18847	31624270	0	0	31624270	47.5624	31624270	0	31624270	47.5624	0	1240710	0.3921	29843274	
(C)	Non Promoter - Non Public	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	
(C1)	Shares Underlying DRs	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	
(C2)	Share Held By Employees Trusts	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	
	Total	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	
	Total A+B+C1+C2	18856	66490000	0	0	66490000	100.0000	66490000	0	66490000	100	3300000	4.9632	124010	0.1855	64709004



Table - II Statement showing Shareholding pattern of the Promoter and Promer Group

S.No.	Category & Name of the Shareholder (i)	PAN (ii)	No of Shareholders (iii)	No. of fully paid Equity Share Held (iv)	No. Of Partly Paid Equity Shares Held (v)	No. Of shares underlying Depository Receipts (vi)	Total Nos. Shares Held (vii) = (iv)+(v)+(vi)	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (viii) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (ix)			Total as a % of (A+B+C)	No of shares underlying convertible securities (including warrants) (x)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (X)-VII+(X) as a % of (A+B+C2)	No. of Locked in Shares (Xii)	As a % of total shares held (b)	No of Shares pledged or otherwise encumbered (Xiii)	As a % of total shares held (b)	No of Equity Shares held in Dematerialized form (Xiv)	
									Class X	Class Y	Total									
(1)	Indian		5	21140730	0	0	21140730	31.7954	0	0	0	21140730	31.7954	0	0	0	0	0	21140730	
(a)	Individual/In/f																			
	Balbir Singh Uppal	AADPU6811A		9725985	0	0	9725985	14.6277	0	0	0	9725985	14.6277	0	0	0	0	0	9725985	
	Balbir Singh Uppal	AADPU6811A		6450000	0	0	6450000	9.7007	0	0	0	6450000	9.7007	0	0	0	0	0	6450000	
	Janak Raj Singh	AFYR522651		2537400	0	0	2537400	3.8162	0	0	0	2537400	3.8162	0	0	0	0	0	2537400	
	Janak Raj Singh	AFYR522651		456245	0	0	456245	0.6862	0	0	0	456245	0.6862	0	0	0	0	0	456245	
	Vijay Laxmi Sood	KCLPS5925P		1971100	0	0	1971100	2.9645	0	0	0	1971100	2.9645	0	0	0	0	0	1971100	
(b)	Central Govt./State Govt/ President Of India																			
(c)	Financial Inst./banks																			
(d)	Any other																			
	Other - Body/ Corporate		4	13725000	0	0	13725000	20.6422	0	0	0	13725000	20.6422	0	0	0	0	0	13725000	
	Ganeshji Overseas Industries Limited	AAACG58778M		4632000	0	0	4632000	6.9665	0	0	0	4632000	6.9665	0	0	0	0	0	4632000	
	Loti Confrontal Foods Limited	AAACJL8520F		2500000	0	0	2500000	3.76	0	0	0	2500000	3.76	0	0	0	0	0	2500000	
	Loti Health Foods Ltd	AAACJL8432C		5605000	0	0	5605000	8.4298	0	0	0	5605000	8.4298	0	0	0	0	0	5605000	
	Loti Overseas Foods Ltd	AAACJL7996H		988000	0	0	988000	1.4859	0	0	0	988000	1.4859	0	0	0	0	0	988000	
	Sub - Total		9	34865730	0	0	34865730	52.4376	0	0	0	34865730	52.4376	0	0	0	0	0	34865730	
(2)	Foreign																			
(a)	Individual(In/f/ Foreign Individual)																			
(b)	Government																			
(c)	Institutions																			
(d)	Foreign Portfolio Investors																			
(e)	Any Other																			
	Sub - Total																			
	Total Shareholding of Promoter and Promoter Group		9	34865730	0	0	34865730	52.4376	0	0	0	34865730	52.4376	0	0	0	0	0	34865730	

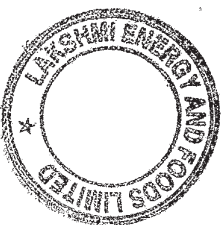


Table - III Statement showing shareholding pattern of the Public shareholding

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = (IV+V+VI)	Shareholding as a % of total no of Shares (calculated as per SCRR 1957) (VIII) as a % of (A+B+C)	No of Voting Rights held in each class of securities (IX)			Total as a % of (A+B+C)	No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=(VII+X as a % of (A+B+C))	No. of Locked in Shares (XII)	No of Shares pledged or otherwise encumbered (XIII)	As a % of total shares held (Ib)	As a % of total shares held (Ia)	No of Equity Shares Held in Dematerialized form (XIV)	
									Class X	Class Y	Total									
(1)	Institutions																			
(a)	Mutual Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(b)	Venture Capital Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(c)	Alternate Investment Funds		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(e)	Foreign Portfolio Investors		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(f)	Financial Inst/banks		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(g)	Insurance Companies		1	270983	0	0	270983	0.4076	0	0	0	0.4076	0	0	0	0	0	0.0000	270983	0
(h)	Provident Funds/ Pension Fund		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(i)	Any other		2	4212839	0	0	4212839	6.3560	0	0	0	6.3560	0	0	0	0	0	0.0000	4212839	0
	Other - Foreign Fin Inst/bank																			
	Bank Muscat S A O G A/C Bankmuscat India Fund	AADCBC4040P	2	2984339	0	0	2984339	4.4884	0	0	0	4.4884	0	0	0	0	0	0.0000	2984339	0
	India Max Investment Fund Limited	AAAR55508R	3	1228500	0	0	1228500	1.8476	0	0	0	1.8476	0	0	0	0	0	0.0000	1228500	0
(2)	Sub-total (B)(1)		3	4483822	0	0	4483822	6.7436	0	0	0	6.7436	0	0	0	0	0	0.0000	4483822	0
(2)	Central Govt /state Govt/ President Of India		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(3)	Sub-total (B)(2)		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(3)	Non-institutions																			
(a)	(i) Individual-Holding Nom. Val. upto Rs.2 lakhs		18414	17919047	0	0	17919047	26.9500	0	0	0	26.9500	0	0	0	0	0	0.4330	16171551	0
	(ii) Individual-Holding Nom. Val. greater than Rs.2 lakhs		12	3866881	0	0	3866881	5.8157	0	0	0	5.8157	0	0	0	0	0	0.0000	3866881	0
	Chirag Dilipkumar Lakh	AAAR14147R	0	903985	0	0	903985	1.3596	0	0	0	1.3596	0	0	0	0	0	0.0000	903985	0
(b)	NBIC Registered With RBI		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(c)	Employees' Trust		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(d)	Overseas Depository Holding DBS		0	0	0	0	0	0.0000	0	0	0	0.0000	0	0	0	0	0	0.0000	0	0
(e)	Any Other		374	5296162	0	0	5296162	7.9654	0	0	0	7.9654	0	0	0	0	0	0.0000	5296162	0
	Other - Body Corp																			
	Dewan Holdings Private Limited	AAADQ23850D	44	2100000	0	0	2100000	3.1584	0	0	0	3.1584	0	0	0	0	0	0.0000	2100000	0
	Other - Clearing Member		18844	58358	0	0	58358	0.0878	0	0	0	0.0878	0	0	0	0	0	0.0000	58358	0
	Sub-total (B)(3)		18844	27140448	0	0	27140448	40.8188	0	0	0	40.8188	0	0	0	0	0	0.4569	25399452	0
	Total Public Shareholding		18847	31624270	0	0	31624270	47.5624	0	0	0	47.5624	0	0	0	0	0	0.3921	29843274	0



Table - IV Statement showing shareholding pattern of the Non Promoter - Non Public shareholder

S.No.	Category & Name of the Shareholder (I)	PAN (II)	No of Shareholders (III)	No. of fully paid Equity Share Held (IV)	No. Of Partly Paid Equity Shares Held (V)	No. Of shares underlying Depository Receipts (VI)	Total Nos. Shares Held (VII) = IV+V+VI	Shareholding % as of total no of Shares (VIII) as a % of (A+B+C2)	No of Voting Rights held in each class of securities (IX)				No of shares underlying convertible securities (including warrants) (X)	Shareholding as a % assuming full conversions of convertible securities (as a % of diluted equity capital) (XI)=VII+X as a % of (A+B+C2)	No. of Locked In Shares (XII)		No of Shares pledged or otherwise encumbered (XIII)		No of Equity Shares Held in Dematerialized form (XIV)
									Class X	Class Y	Total	Total as a % of (A+B+C)			As a % of total shares held (b)	No. (a)	As a % of total shares held (b)	No. (a)	
(1)	Custodian/DR Holder								Class X	Class Y	Total	Total as a % of (A+B+C)							
(a)	names																		
(2)	Employees Benefit Trust (under SEBI Based employees benefit) Regulation 2014																		
(a)	names																		
	Total Non-Promoter Non Public shareholding C = C1+C2																		

